



SAN FRANCISCO ZEN CENTER

To correctly identify the donor when shares are transferred electronically, it is essential that you complete this form and return via email or mail to:

Santiago Requejo
Director of Development
San Francisco Zen Center
300 Page Street
San Francisco, CA 94102
Phone: 415-268-0296

STOCK DONATION FORM

Thank you for making a gift of stock to San Francisco Zen Center. Please inform your broker that stock to be donated should be directed to the following account:

ZC Broker: Tiffany Myers
415-433-0777 x59290
Financial: Fidelity Investments DTC #0226
Institution: Account San Francisco Zen Center
Name: Account #: X04-221449
SFZC Tax ID #: 94-3143976

Donor's Name _____ Date _____
Address _____
Phone # _____

Type of Shares; Stock Bonds Mutual Fund Property
 Other Securities _____
 Name of Issuing Institution _____
 Number of Shares _____ Expected Date of Transaction _____
 Direct to:
 General Fund _____ %
 Restricted Fund _____ % for _____

Please note that stock shares will be sold immediately upon receipt. You will receive an acknowledgement letter for tax purposes.

We greatly appreciate your support! Please call us if you have any questions regarding the transfer of stock or how your donation will be used.

Santiago Requejo, Director of Development
santiago.requejo@sfzc.org
415-268-0296